A Perspective on Recurrent Vertigo

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Abstract
The recurrent nature of the 3 most common vestibulopathies suggests a recurrent cause. Histopathology in temporal bones from patients with these syndromes – vestibular neuronitis (VN, n = 7), Ménière’s disease (MD, n = 8) and benign paroxysmal positional vertigo (BPPV, n = 5) – shows focal degeneration of vestibular nerve axons and degenerated nearby facial nerve meatal ganglion cells. Transmission electron microscopic confirmation of intracytoplasmic viral particles in surgically excised vestibular nerves from patients with VN and MD support a viral etiology in these vestibulopathies. Antiviral treatment of these syndromes in a series of 211 patients with a 3- to 8-year follow-up resulted in complete control of vertigo in VN (88%), MD (90%) and BPPV (60%).

Introduction
Recurrent vertigo represents a significant disability with serious economic and social implications [1]. The incidence of patients with vertigo seen annually in the USA is 7 million and increasing [2]. Approximately one third of the US population has experienced vertigo by the age 65 years [3]. Although some of these are solitary events, most are recurrent. Since most of these patients lack additional neurological deficits and have negative MRI imaging of the head, the cause is assumed to be located in the inner ear.

Since neurology and otology are the specialties most often consulted to evaluate and treat patients with recurrent vertigo, an update on the pathophysiology and treatment of this disabling symptom is timely [4–6]. The most common vestibular syndromes seen in clinical practice are vestibular neuronitis (VN), Ménière’s disease (MD) and benign paroxysmal positional vertigo (BPPV). The official definitions of these syndromes are indicated below.
Definitions

**Vestibular Neuronitis**

There are two forms of VN: (1) solitary episode of severe vertigo lasting 1 to several days without hearing loss and with no recurrence of vertigo and (2) history of recurrent vertigo (10–15 min to longer than 1 h) without hearing loss. Vestibular function may be normal or decreased. Tinnitus and aural fullness may be present in one or both ears. The symptoms of some of these patients may be indistinguishable from those called 'vestibular migraine'. However, there has been no pathological correlation described to support this clinical syndrome.

**Ménière's Disease**

MD patients have a history of recurrent vertigo (duration 0.5 to several hours) usually associated with a low-frequency or flat sensorineural hearing loss in one or both ears. Occasionally the hearing loss can be high frequency at the onset, becoming flat with progression. Tinnitus and aural fullness usually present in the affected ear. Vestibular function may be normal or decreased.

**Benign Paroxysmal Positional Vertigo**

BPPV patients usually have a sudden onset of a brief rotatory vertigo and nystagmus (duration 15–20 s) after a latency of 1–5 s following positioning the head back or to one side. Subjective and objective signs are greatly reduced or absent when the provocative position is repeated. Hearing and balance function tests are usually normal.

While VN has been commonly regarded as an inflammatory neuropathy [4, 7–9], MD and BPPV are thought to be vastly different pathological entities. MD has been regarded as a disturbance in endolymph homeostasis producing endolymphatic hydrops [10–13]. This has given rise to medical and surgical treatments aimed at reducing the volume of endolymph in the responsible ear. The pathophysiology responsible for BPPV has been assumed to be dislodged gravity-sensitive otoconia from an otolith receptor in the labyrinth which can transform a semicircular canal receptor (usually the posterior) into a gravity-sensitive sense organ [14, 15]. However, normal adult [16] and pediatric [17] temporal bones (TB) show similar free-floating and cupular fixed deposits in the vestibular labyrinth. Many TB from patients with BPPV do not show otoconial debris in the endolymph [18], and Parnes [15] has reported particles in only one third of patients with severe BPPV who did not respond to repositioning maneuvers. Nevertheless, on this basis repositioning of the loose otoconia by physical maneuvers has gained popular support as conservative management of symptoms. As well the conservative measures used to relieve vertigo in MD [19] and BPPV [20–22] have yielded equivocal results when evaluated in controlled studies. Only ablation of the responsible sense organ has yielded a significant level of relief [15, 23].

Therefore, the pathological mechanism in these common vestibulopathies needs reconsideration. Certain features are shared by VN, MD and BPPV.

1. They commence frequently in adults as a spontaneous event, occasionally as a result of head trauma [4, 7].
2. They typically undergo spontaneous remission and become recurrent [4].
3. They usually involve one ear with a 15–20% incidence of bilaterality [24].
4. They may coexist in the same ear, i.e. VN + BPPV or MD + BPPV [25].
5. There is a significant loss of vestibular neurons and degenerated facial nerve sensory ganglion cells in all 3 vestibulopathies [8, 9, 26–28].
6. There is a tendency for these syndromes to affect other members of the same family [29].
They frequently follow a period of extreme physical or nonphysical stress in the patient's life [30].

The many shared features of these 3 syndromes support the concept of a common etiology. The incidence of elevated HSV-1 antibody levels (60% in the population worldwide by the age of 25 and 90% by the age of 60) raises the question of a role of neurotropic (NT) viruses (alpha herpes virinae subfamily) in these vestibulopathies [31]. This group of viruses has a propensity for invading sensory neurons, establishing latency within the nucleus of the ganglion cell, and becoming reactivated at a later (years) date during a period of extreme stress [32, 33]. The best known members of this group of viruses are herpes simplex HSV types 1 and 2, and Herpes zoster (varicella) virus [34]. Other members of this family of NT viruses are cytomegalio-inclusion virus, pseudorabies and Epstein-Barr virus.

Since there is such wide exposure to these NT viruses, it seems remarkable that only a small portion of the population develops recurrent vertigo. Even more striking is the fact that several members of a family may develop these recurrent disorders. It has been postulated that inheritance may play a role in the familial occurrence of MD or VN. An alternate explanation however, is the importance of negatively charged heparan sulfate receptors in the plasma membrane of sensory neuron terminals. These receptors are required for positively charged glycoproteins in the virus envelope to combine with in order to enter the axoplasm for transport to the nucleus where permanent residence takes place. The presence of these receptors is determined genetically.

Within these major types are hundreds of strains representing differing degrees of virulence and resistance as well as mutancy. The wide variety in this family of NT viruses and the different functional groups of ganglion cells in the vestibular nerve which can be selectively altered by virus means that there may be a wide variety of clinical vestibular syndromes encountered in the patient with recurrent vertigo. Terms such as 'recurrent vestibulopathy', 'acute neurolabyrinthitis', 'psychogenic vestibulopathy' and 'cochlear MD' may have arisen because of features and findings in patients who do not conform to the official definitions of VN, MD or BPPV.

Other studies have demonstrated the presence of HSV antibodies or DNA [35, 36] in vestibular nerves and nuclei from patients with VN and MD and in the perilymph of patients with MD [37]. Furthermore, MRI imaging has demonstrated enhanced vestibular nerve ganglia in patients with VN [38] and MD [26], suggesting an inflammatory process in the vestibular nerve [39]. The chemicals elevated in the stress response (cortisol and adrenalin) are capable of allowing the virus to reactivate [40] and cause symptoms by destroying groups (clusters) of ganglion cells. Reactivation of latent HSV-1 has been confirmed in animal-cultured (rat) vestibular ganglion cells [34]. A major deterrent to the acceptance of a viral neuropathy in these common vestibular syndromes is the lack of history pointing to a recognizable viral insult to the ear. However, the mucous membrane of the aero digestive tract is a ready portal of entry for NT viruses to invade sensory terminals of cranial nerves (olfactory, trigeminal, facial, vagus and glossopharyngeal). The facial nerve has a unique location adjacent to the vestibular nerve and ganglion in the internal auditory canal.

A neuropathy causing facial nerve dysfunction (Bell's palsy) is thought to be caused by virus reactivation in the sensory ganglia of this nerve (fig. 1). The human facial nerve has 2 sensory ganglia, geniculate and meatal [41, 42]. Although the geniculate ganglion represents the major sensory input (80–85%) in most facial nerves, the meatal ganglion is present in all specimens and may outnumber the geniculate in 10–15% of TB.

Four TB from patients with a history of facial paralysis (Bell's palsy) demonstrated only degenerated meatal ganglion cells and no degeneration in the geniculate [43]. Several MRI studies of patients with Bell's palsy show that the earliest enhancement of the facial nerve is in the fundus of the internal auditory canal where the meatal ganglion is located [43].
Fig. 1. Photomicrograph demonstrating the proximity of the meatal ganglion to the vestibular ganglion. M = Meatal ganglion; V = vestibular ganglion; F = facial nerve.

Fig. 2. Drawing of the neural pathway for protein transport from the soft palate to the meatal ganglion and the vestibular ganglion.
Furthermore, a recent study has demonstrated that the input to the meatal ganglion is from receptors in the palate via the greater superficial petrosal nerve [44]. The input to the geniculate ganglion is from taste receptors in the anterior tongue. The meatal ganglion is adjacent to the vestibular ganglion and some of its neurons are located within the vestibular ganglion (fig. 2). Therefore, a pathway from the palate to the vestibular ganglion exists for the transport of foreign proteins (viral) during life.

**Pathology of VN, MD and BPPV**

The TB from patients with VN, MD and BPPV [45, 46] show similar pathology in the facial and vestibular nerves. Degenerated ganglion cells in the meatal ganglion (fig. 3) and fascicles of degenerated axons in the vestibular nerve (fig. 4) were seen in TB for patients with documented histories of VN (n = 7) [26]. The initial localization of virus is in the meatal ganglion.
but over time there is cell-to-cell spread to ganglion cells in the superior vestibular division. Similar findings of degenerated ganglion cells in the meatal ganglion and focal axonal degeneration in the vestibular nerve were observed in MD \( n = 8 \) \[27, 47, 48\] (fig. 5, 6). The presence of degenerated axons as compact similar-sized fascicles in the vestibular nerve trunk can only be explained by a loss of closely arranged clusters of ganglion cells.

Such clusters of affected ganglion cells both in the meatal and vestibular ganglion are the result of cell-to-cell spread of virus over time. When the viral load reaches a critical level in enough neurons the virus is reactivated and breaks through the ganglion cell plasma membrane causing degeneration. Reports of demyelination in vestibular nerve axons excised to relieve symptoms of refractory unilateral MD support the observations in the present study \[70\]. Reactive supporting cells indicated that microglia assumed a phagocytic role in this degenerative process. A comparison of these vestibulopathies and an age- and sex-matched series of TB did not reveal degenerated cells in the meatal ganglion or focal vestibular axonal degeneration in the control series \[45\]. This rules against these changes being due to aging.

A significant difference between the histopathology in VN and MD is fibrous tissue stretching between the utricular nerve and the stapes footplate in MD (fig. 7), while the vestibular cistern in VN is free of fibrosis. This fibrosis, thought to be responsible for Hennebert’s sign in MD \[48\], has been observed in 40% of TB from MD patients \[13\]. The fibrous tissue response in MD may be responsible for endolymphatic hydrops \[49, 50\] (fig. 8). Since this inflammatory insult represents a serofibrinous labyrinthitis, it is probably caused by toxic nucleic acids released from utricular nerve endings into the perilymph of the scala vestibuli \[51\]. Ultimately these toxins enter the apical turn scala tympani where they produce damage to the hair cells in the organ of Corti and cochlear nerve resulting in a low-frequency hearing loss (fig. 9).
Fig. 5. Degenerated meatal ganglion cells (arrows) in a case of MD. F = Facial nerve; V = vestibular nerve. Magnification ×280.

Fig. 6. The vestibular nerve in this patient with MD: a 76-year-old woman with bilateral severe flat sensorineural hearing loss and recurrent episodes of vertigo lasting for hours. There are numerous bundles of degenerated axons in the nerve trunk (arrows). Magnification ×64.

Fig. 7. There was fibrous tissue (asterisk) stretching from the under surface of the utricular nerve into the vestibular cistern. U = Utricular nerve. Magnification ×80.
Since the disruption of the cytoplasmic membrane in vestibular ganglion cells creates a drastic change in the ionic gradient across the membrane, vertigo is produced, depending on how many cells are affected. In MD the severity of the vertigo is greater than in VN because, in addition to the vestibular neurons directly affected by virus activation, there is a chemical labyrinthitis caused by the release of viral nucleic acids into the perilymph. This labyrinthine disturbance also affects intact neurons in the affected vestibular nerve.

The sensorineural hearing loss in MD typically presents as low-frequency or flat-threshold elevation. The spread of viral toxic byproducts in the perilymph of the scala vestibuli must reach the apical scala tympani where they have the opportunity to enter Rosenthal’s canal and the organ of Corti through perforating channels in the osseous spiral lamina.

Depending on the duration and severity of this toxicity the hearing loss may be reversible. In our experience 30% of MD patients may have improvement in hearing following antiviral therapy. Such an improvement in hearing has been reported following middle fossa excision of the vestibular ganglion, which represents removal of virus-containing neurons [22].

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The different vestibular syndromes (VN and MD) which result from reactivation of the NT virus in the superior vestibular ganglion may depend on the strain and load of the virus [52–54]. If the intra-axonal virus flow is toward the brainstem, as with the H125 strain of HSV-I, VN will be the clinical presentation (fig. 10). Transsynaptic transmission of the virus to second-order neurons in the vestibular nuclei is possible in VN. The intra-axonal flow of activated virus toward the inner ear such as the McIntyre strain of HSV will give rise to the clinical manifestations of MD (fig. 9).

The release of NT viral toxins from the utricular nerve in MD is illustrated by the inclusion body of the cytomegalovirus which is visible by light microscopy [55].

Figure 11 is a TB photograph from a patient with delayed endolymphatic hydrops, which is a variant of MD [29, 56]. The intranuclear inclusion body cells and microcysts released from the utricular nerve are diagnostic of the cytomegalovirus [55] (fig. 12). Endolymphatic hydrops was present in the saccule and cochlea (fig. 13).
Direct evidence of a viral etiology for both VN and MD is provided by transmission electron microscopy of vestibular nerves excised from patients with these 2 syndromes. Viral particles were found in the cytoplasm of vestibular ganglion cells excised in 1 patient with VN (fig. 14) and in 3 with MD (fig. 15). Since the component protein parts of the virus are found within the nucleus of the ganglion cell during its latent phase, viral structures are not found
in the nucleus. However, the complete virus is assembled during the passage through the nuclear membrane into the cytoplasm of the cell [33]. The fully formed virus particles are found enclosed in transport vesicles contained in the cytoplasm of the ganglion cell.

If the reactivated virus is located in the inferior division of the vestibular nerve, it affects the saccular ganglion initially because of its proximity to ganglion and satellite cells containing virus in the larger superior division and the meatal ganglion. Recording cervical muscle potentials (vestibular-evoked myogenic potential) has shown decreased saccular function in patients with posterior canal BPPV [57, 58]. Since transection of the posterior ampullary nerve relieves BPPV [23], there is a possibility that the interrelationship between the two sense organs is important in BPPV. Degeneration of the saccular ganglion has been documented in two TB of patients with posterior canal BPPV (fig. 16, 17). In this way BPPV can coexist with either VN or MD. It has been established in human as well as experimental animal studies that there is a strong inhibitory influence by otolith organs on the neural input from canal afferents [59–62].
Thus, the inferior half of the saccular macula having hair cell polarization similar to that of the posterior canal crista exerts its inhibitory effect on provoked canal neural activity. In a similar arrangement each half of the utricular macula has a HC polarization aligned with either the lateral or anterior canal crista, allowing for the same otolith-canal interrelationship. Decreased utricular innervation may then present as lateral or superior canal BPPV.

An explanation for the high frequency of posterior canal BPPV may be found in the neural input from these sense organs. It is known that individual vestibular nerve branches are numerically similar [63]. Therefore, each half of the utricular or saccular macula will exert its inhibitory effect over half the number of afferent neurons as those in the ampullary nerve. It has been reported in the TB of patients with BPPV that there is at least 50–70% loss of vestibular neurons [28]. The impact of such a loss of neurons will more severely limit the smaller input from the otolith receptor than from the canal receptor.
The neural diagram in figure 18 illustrates the neural pathways underlying this relationship between the saccule and the posterior semicircular canal. This interaction occurs in the medial vestibular nucleus as a disynaptic pathway, using commissural neurons to provide the inhibitory effect on the excitatory vestibuloocular pathway from the posterior canal. A similar neural mismatch exists between the utricle and the lateral or superior canal cristae, giving rise to BPPV of those canals. Therefore, a neural mechanism rather than loose otoconia is possible in BPPV. The beneficial effects of the repositioning maneuvers are compatible with this neural mechanism of BPPV. Completing the maneuver stimulates all vestibular sense organs. Therefore, otolith afferent neuron excitability reduced by viral replication could be reinforced by the maneuver, resulting in increased inhibition to relieve BPPV. However, complete degeneration of all or nearly all otolith neurons will be responsible for the recurrence of positional vertigo.

**Clinical Series**

Since these vestibular syndromes are a manifestation of viral neuropathy, the use of antiviral drugs should provide clinical evidence of the viral cause. A clinical series of patients with a diagnosis of MD, VN or BPPV were treated orally with acyclovir or valacyclovir to relieve
Vertigo not controlled with conservative measures (diuretics, low-salt diet, meclizine and valium). This represents an extension of a series of patients reported earlier [27]. These 211 patients include 140 females and 71 males (aged 23–88 years) who were treated from April 2004 to March 2009. The choice of acyclovir as antiviral medication was based primarily on cost. Valacyclovir (Valtrex) has better bioavailability but is much more expensive and may not be covered by most insurance plans. All of these patients had failed standard medical treatment for recurrent vertigo (meclizine, valium, diuretics and low-salt diet) for periods ranging from 6 months to years. They were considered refractory to the standard treatment of vestibulopathy.

Attempts to construct a control group of patients undergoing antiviral treatment were unsuccessful. Having failed traditional treatments, these patients with significant vertigo were referred because they desperately sought relief. Therefore, these results can be viewed as uncontrolled. However, there is support for a practice-based approach [64, 65] to determine the effectiveness of new treatments for disorders of unknown etiology.

The antiviral treatment protocol for patients with recurrent vertigo is as indicated below. Discontinue all previous medical treatments; ensure that patients are cleared for normal renal and liver function; use acyclovir tabs 800 mg t.i.d. for 3 weeks and reexamine. If there is significant relief of vertigo, decrease to 800 mg b.i.d. for 3 weeks, then to 800 mg daily as a maintenance dose. If valacyclovir is selected (in those who fail to respond to acyclovir), use 1 g t.i.d. for 3 weeks with taper to b.i.d. for a further 3 weeks and then 1 g daily as a maintenance dose. The starting dose of acyclovir was given for a longer period (3 weeks) than that used for zoster because it was felt necessary to cross the blood-brain barrier to reach ganglion and satellite cells with virus. Most patients experienced relief from vertigo in the first 2 weeks but some required a longer period. The gradual lowering dose was then used to find the lowest level maintenance dose for a given patient. Most were controlled on a single dose daily but occasionally a patient required an adjustment to 1,200 mg of acyclovir or 1,500 mg of valacyclovir.

These dosages may require adjustment in patients with impaired kidney or liver function. The follow-up period was as short as 3 years in the most recent patients and 8 years in the earliest patients in the series. Of 106 patients with VN (the earliest patients evaluated up to 8 years), 93 (88%) had complete relief of symptoms with oral acyclovir, 54 of 60 patients (90%) with MD were relieved of vertigo, and 27 of 45 patients (60%) with posterior canal BPPV were relieved of symptoms. Between the use of antivirals and repositioning maneuvers (physical therapy), the number of chronically disabled patients who were candidates for ablation of posterior semicircular canal function (canal occlusion or singular neurectomy) was reduced significantly.

As a result of these morphological and clinical observations, our approach to the patient with recurrent vertigo has been simplified. It goes without saying that the patient without recurrent balance symptoms needs no further treatment after a hearing test and MRI of the brain (assuming that these are normal). A Hallpike maneuver is included in the initial examination. Those patients with recurrent vertigo are offered a trial of oral acyclovir (or Valtrex) for 3 weeks.

Examination at the 3-week period will determine the sensitivity of the particular NT virus to the antiviral. If there is no relief of vertigo with acyclovir or valacyclovir, treatment is followed by vestibular tests (videoystagmography and vestibular-evoked myogenic potential) to determine the responsible ear. If these results are abnormal chemical labyrinthotomy is offered. The patient is offered a choice between dexamethasone (12 mg/ml) or gentamycin (80 mg/2 ml), considering the risk of hearing loss (dexamethasone 0%; gentamycin usually negligible if used in a single small dose).
Summary

The concept that recurrent vertigo is caused by reactivation of an NT virus (Herpes family) is based on TB changes in the meatal ganglion of the facial nerve as well as in the adjacent vestibular ganglion. These light microscopy observations are supported by transmission electron microscopy, which demonstrated fully formed viral particles in vestibular ganglion cells excised from patients with VN and MD. Treatment with acyclovir has the advantage of preserving the vestibular neural network, allowing compensation of the deficits caused by vestibular ganglion cell degeneration resulting from virus reactivation [66]. Usually this recovery is effective leaving no detectable clinical deficit. However, if there is degeneration of a sense organ (otolith) which normally has an interrelationship with another sense organ (crista ampullaris), the syndrome of benign paroxysmal positional vertigo may appear. Since similar histopathological changes are found in the contralateral TB of patients with these vestibulopathies [27, 47], antiviral treatment may have a role in the prevention of bilateral symptoms.

The use of this class of antivirals in the management of recurrent vertigo contrasts with the disappointing results observed when they were used to treat other viral insults to the labyrinth. The localization of the pathological lesion (sense organ) in sudden sensorineural hearing loss indicates viral entry via the vascular or cerebrospinal pathway rather than intraneural entry. Therefore, it is likely that the virus has left the labyrinth with the clinical presentation of hearing loss, and the goal is to limit or reverse the pathological lesion using steroids.

Finally, since the efferent neural system to both the auditory and vestibular sense organs travels through the vestibular ganglion [67], associated symptoms may be relieved with antiviral therapy. Tinnitus associated with enhanced otoacoustic emissions due to loss of efferent olivocochlear neural activity [67–69] may be relieved with antiviral therapy. Failure to improve hearing loss or relieve tinnitus is dependent on the degeneration of spiral ganglion cells or the efferent bundle. Symptoms caused by loss of efferent vestibular system function are not known since the function of this component is unknown [70].

References

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